

FSC GCC Fixed Income Report

11/03/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	1.99	5.375	100.16	100.70	5.00	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	21.99	6.500	101.91	102.66	6.28	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.26	4.750	99.32	99.77	4.94	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.85	5.625	100.68	101.24	5.15	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.85	6.750	104.07	104.77	6.35	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.88	6.250	103.85	104.45	5.35	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.88	7.000	107.05	107.81	6.38	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.63	6.750	103.61	104.12	5.05	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.63	7.375	111.09	111.70	5.48	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.26	4.875	98.96	99.67	4.94	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.64	5.932	100.23	100.71	4.77	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.02	4.750	99.32	99.42	5.34	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.16	3.958	99.80	99.85	4.87	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.66	5.200	99.62	99.77	5.29	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.18	5.196	99.39	99.59	5.40	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.15	5.125	99.05	99.35	5.35	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	5.90	5.800	100.68	101.01	5.59	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.12	6.625	103.39	103.69	5.32	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.13	101.16	10.30	04/06/2026	6.61	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.10	3.125	94.29	94.72	4.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.14	3.125	98.50	98.79	4.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.23	1.625	91.71	92.13	4.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.51	3.000	66.50	67.17	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.51	1.875	85.05	85.42	4.48	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.58	4.125	82.53	83.31	5.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.58	3.125	97.23	97.57	4.13	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.56	3.125	68.35	69.09	5.42	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.10	3.875	78.12	78.93	5.42	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	5.97	1.700	85.60	86.01	4.39	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.38	4.000	65.14	66.04	6.84	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.00	3.625	84.65	85.42	5.94	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.55	5.625	94.51	95.26	6.53	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.88	6.250	83.95	84.86	7.59	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.88	7.000	101.04	101.60	5.09	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.88	5.250	90.48	91.29	6.69	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.87	4.250	94.97	95.63	5.93	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.52	5.450	92.62	93.33	6.59	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.19	5.625	91.73	92.47	6.74	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.26	9.750	124.64	125.47	4.28	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.86	6.400	112.75	113.64	5.08	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.53	6.750	101.53	102.22	6.18	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.53	6.000	83.86	84.71	7.50	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	24.85	5.250	92.01	92.68	5.81	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.10	4.000	99.78	100.05	3.43	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.10	4.500	98.44	98.90	4.74	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.10	4.375	98.62	99.09	4.62	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.62	3.250	91.94	92.48	4.79	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.62	2.900	98.86	99.21	4.23	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	4.98	0.625	88.35	89.20	2.99	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	2.98	3.625	97.05	97.51	4.53	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.07	6.377	102.33	102.97	5.31	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.33	6.268	100.24	100.42	4.96	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.68	5.814	100.78	101.42	5.23	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.27	6.948	100.48	100.63	4.48	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	0.95	6.376	100.76	101.23	5.02	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.47	6.326	100.47	100.90	4.35	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.64	6.875	115.43	116.22	5.39	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.63	6.500	110.67	111.37	5.18	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.63	6.500	110.79	111.50	5.17	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.70	6.500	103.47	104.16	5.82	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.31	6.850	110.29	111.14	5.58	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.57	6.875	100.46	101.02	5.00	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.66	8.375	106.34	106.90	6.23	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.09	6.500	99.91	100.82	6.20	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.60	6.250	101.69	102.30	5.76	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.62	7.500	103.02	103.20	6.15	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	2.98	5.851	101.17	101.67	5.23	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.39	5.881	100.94	101.51	5.19	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.49	5.889	101.37	101.88	5.28	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.02	5.746	100.82	101.31	5.22	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.86	5.827	100.88	101.48	5.25	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.88	5.474	100.12	100.56	5.60	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.38	5.321	99.88	100.39	5.00	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.05	5.817	100.48	100.96	4.86	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.91	7.750	101.29	101.51	5.99	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	1.96	6.875	101.14	101.35	6.13	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	3.96	8.000	103.84	104.07	6.81	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	7.92	6.164	101.67	102.39	5.77	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.88	5.816	100.57	101.11	5.37	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.70	5.864	100.81	101.25	5.35	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	4.93	5.864	100.34	101.01	5.61	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	7.97	6.115	102.60	103.04	5.63	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.49	5.566	100.20	100.85	5.18	-	AT MATURITY	USD

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